



A grant to a charity will be accompanied by a letter recognizing the donor advised fund as the source of the grant. You may choose to be recognized, elect to recognize a family member or friend, or make the grant anonymously. If you need assistance, call **800-584-8946**. Return completed form to **heart@reninc.com** or fax to **877-222-1829**.

### ■ DONOR ADVISED FUND INFORMATION

Fund name		
Account # or Donor of Record SSN		

### ■ RECOGNITION FOR GRANT

Account name: \_\_\_\_\_

- Please recognize the original Donor of Record of the donor advised fund.
- Please recognize the following named individual in connection with the grant:

Full name		
Street address	City/State/Zip	

- Please issue this grant anonymously.

### ■ GRANT AMOUNT

Recommend grant amount: \$ \_\_\_\_\_ (minimum \$250)

- I would like this grant to be issued on the following specified future date (must be one (1) month or more from date of submission of this request): \_\_\_\_ / \_\_\_\_ / \_\_\_\_
- I would like recurring grants of equivalent amounts to be paid starting: \_\_\_\_ / \_\_\_\_ / \_\_\_\_
  - Monthly
  - Quarterly
  - Other: \_\_\_\_\_

### ■ RECOMMENDED GRANT RECIPIENT

Name of recommended charity			
Street address	City/State/Zip		
Phone number	( )	Email	
Special instructions			
Purpose/Use			
Tax ID #			

### ■ ACKNOWLEDGMENT

I, the undersigned donor or grant advisor acknowledge that I have read the grant recommendation guidelines set forth in the program circular. I hereby certify that a) neither I nor anyone related to me will receive any benefit from the recommended charitable organization; b) the recommended grant will not pay for membership dues, fees, tuition, benefit tickets, goods, or other services; and c) the grant does not fulfill a pre-existing binding pledge to the recommended charitable organization. I further certify my understanding that my recommendation is advisory only and is subject to the full and exclusive control and discretion of Renaissance Charitable Foundation Inc.

Signature		
Printed Name	Date	